FORM D

RM D 23 (11)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

140 785 8

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response....16.00

SE	C USE O	NLY
Prefix		Serial
DĄ	TE RECE	IVED

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Name of Offering (check if this is an amendment and name has changed, and indicate	change.)
Common Stock	• ,
Filing Under (Check box(es) that apply): Rule 504 Rule 505	☐ Rule 506 ☐ Section 4(6) ☐ ULOE
Type of Filing: New Filing	☐ Amendment
A. BASIC IDENTIFICATION I	DATA
Enter the information requested about the issuer	2 (4.2 m) 4.0 m)
Name of Issuer (check if this is an amendment and name has changed, and indicate of	:hange.)
ZoeCity Software Company	THE REAL PROPERTY OF THE PROPE
Address of Executive Offices (Number and Street, City, State, Zip Code	Telephone Number (In: 07073164
	4405) 000 0000
2620 Bellevue Way, PMB 114, Bellevue, WA 98004	(425) 802-9988
Address of Principal Business Operations (Number and Street, City, State, Zip Code (if different from Executive Offices)	
Brief Description of Business –	OCESSED o
	· • · · · · · · · · · · · · · · · · · ·
Type of Business Organization	L 262007
☑ corporation ☐ limited partnership, already formed	☐ other (please specify)
business trust infinited partitership, to be formed	NAMCIAL
Actual or Estimated Date of Incorporation or Organization: Month 04	2006 ⊠ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbre CN for Canada; FN for other foreign jurisdiction)	eviation for State: W A
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulati	on D or Section 4(6), 17 CFR 230,501 et seg. or 15 U.S.C. 77d(6).
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, it was mailed by United States registered or certified mail to that address.	g. A notice is deemed filed with the U.S. Securities and Exchange freceived at that address after the date on which it is due, on the date it
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 2	0549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed copy or bear typed or printed signatures.	
Information Required: A new filing must contain all information requested. Amendments need only repinformation requested in Part C, and any material changes from the information previously supplied in	Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sa adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrat requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amostates in accordance with state law. The Appendix to the notice constitutes a part of this notice and m	or in each state where sales are to be, or have been made. If a state bunt shall accompany this form. This notice shall be filed in the appropriate
ATTENTION	
Fallure to file notice in the appropriate states will not result in a loss of the fed	eral exemption. Conversely, failure to file the

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (2-97) 1 of 8

	-	A. BASIC IDENT	IFICATION DATA							
 Each promoter of Each beneficial of issuer; Each executive of Each executive of Each	 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 									
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner		□ Director	☐ General and/or Managing Partner					
Full Name (Last name fi	rst, if individual)									
Tannehill, Rocky										
Business or Residence	Address (Number and St	reet, City, State, Zip Code)								
2620 Bellevue Way	, PMB 114, Bellevue	, WA 98004								
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		□ Director	☐ General and/or Managing Partner					
Full Name (Last name fi	rst, if individual)									
Ojo, Jyde										
Business or Residence	Address (Number and St	reet, City, State, Zip Code)								
	, PMB 114, Bellevue									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name fi	rst, if individual)									
Business or Residence	Address (Number and St	reet, City, State, Zip Code)								
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name fi	rst, if individual)									
Business or Residence	Address (Number and St	reet, City, State, Zip Code)		<u>.,</u>						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name fi	rst, if individual)									
Business or Residence	Address (Number and St	reet, City, State, Zip Code)								
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name fi	rst, if individual)									
Business or Residence	Address (Number and St	reet, City, State, Zip Code)	, <u>, , , , , , , , , , , , , , , , , , </u>							
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name fi	rst, if individual)									
Business or Residence	Address (Number and St	reet, City, State, Zip Code)								
	(Use blank s	sheet, or copy and use addit	ional copies of this sheet.	as necessary.)						

					B	0011471611	ADOUT	FEEDINO				
					B. INF	ORMATION	ABOUT 0	FFERING			 _	· .
1. Has	the issuer so	ld, or does	the issuer ir	ntend to se A	ell, to non-a nswer also	accredited in in Appendix	ivestors in t x, Column 2	his offering? , if filing und	der ULOE.		. Yes 🗌	No 🖾
2. Wha	t is the minin	num investm	nent that wil	l be accep	oted from a	ny individua	il?				. \$ 25	5,000
3. Does	s the offering	permit joint	ownership	of a single	e unit?						. Yes 🛭	No 🗌
for s	olicitation of a	ourchasers ed with the	in connection SEC and/or	on with sal with a sta	es of secui	rities in the o s, list the na	offering. If me of the b	a person to roker or dea	be listed is a aler. If more	n associated than five (5)	i person or	ar remuneration agent of a broker be listed are
Full Nar	ne (Last nam	e first, if inc	lividual)									
Busines	s or Residen	ce Address	(Number a	nd Street,	City, State	, Zip Code)						
Name o	f Associated	Broker or D	ealer				_				<u>-</u>	
	n Which Pers					Purchasers						
[AL] (IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] (ME] [NY) [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(1D) [MO] (PA) [PR]
	ne (Last nam											
Busines	s or Residen	ce Address	(Number a	nd Street,	City, State	, Zip Code)						
Name o	f Associated	Broker or C)ealer									
		<u>-</u>										
	n Which Pers											🔲 All States
[AL] [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO) [PA] (PR)
[RI] Full Nar	[SC] ne (Last nan	[SD] ne first, if inc	[TN] dividual)	[TX]	[UT]	[VT]	[VA]	[AAV]	[44A]	- faail	[.,,]	E
			/h1	C++	City Ct-4	Zin Code					<u>-</u>	
Busines	s or Resider	ice Address	(Number a	na Street,	City, State	, zip Code)						
Name o	f Associated	Broker or D)ealer		_							
	n Which Pers				s to Solicit	Purchasers	1					
(Check [AL]	"All States" o	r check indi [AZ]	ividual State [AR]	es) [CA]	[CO]	[CT]	[DE]	[DC]		[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WVI	[MN] [OK] [WI]	(MS) (OR) (WY)	(MO) (PA) (PR)

[TN] [TX] [UT] [VT] [VA] [WA] [WV] [V (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount alread the transaction is an exchange offering, check this box () and indicate in the columns below the am	y sold. Enter "0" if answer is ounts of the securities offering	'none" or "zero." If g for exchange and
	already exchanged. Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity		\$500,000
	⊠ Common □ □ .		
	— Preferred		_
	Convertible Securities (including warrants)		\$
	Partnership Interests		\$
	Other (Specify)	\$	<u> </u>
	Total	\$500,000	\$500,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
		40	
	Accredited Investors	··	\$500,000
	Non-accredited Investors		\$0
	Total (for filings under Rule 504 only)		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
		Type of Security	Dollar Amount Sold
	Type of Offering		\$
	Rule 505		\$
	Regulation A		\$
			\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$5,000
	Accounting Fees		\$
	Engineering Fees		\$\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (Identify)		\$
	Total	M	\$5.000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

furnished in response to Part C – Question 4.a. This difference is	the "adjusted gross procee	ds to the issuer		\$ 49	5,000		
 Indicate below the amount of the adjusted gross proceeds to the issue purposes shown. If the amount for any purpose is not known, furnish estimate. The total of the payments listed must equal the adjusted gro Part C – Question 4.b above. 	an estimate and check the	box to the left o	f the				
		Payment to 0 Directors, &			Payment To Others		
Salaries and fees	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	⊠	\$0	⊠	\$0		
Purchase of real estate	***************************************	\boxtimes	\$0	\boxtimes	\$0		
Purchase, rental or leasing and installation of machinery and equipment		⊠	\$0	. ⊠ ⊠	\$0		
Construction or leasing of plant buildings and facilities		⊠	\$0		\$0		
Acquisition of other businesses (including the value of securities involved be used in exchange for the assets or securities of another issuer pursua		<u></u>	\$0	_ ⊠	\$0		
Repayment of indebtedness	• • • • • • • • • • • • • • • • • • • •		\$0	⊠ _	\$0		
Working capital			\$0	⊠	\$495,000		
Other (specify Construction costs/fund)			\$0	\boxtimes	\$0		
			\$0	- ⊠	\$0		
Column Totals			\$0		\$495,000		
Total Payments Listed (column totals added)		<u></u>					
D. FEDER							
	RAL SIGNATURE						
The issuer had duly caused this notice to be signed by the undersigned disignature constitutes an undertaking by the issuer to furnish to the U.S. S information furnished by the issuer to any non-accredited investor pursual	ecurities and Exchange Co	mmission, upon	under Rul written re	e 505, th quest of i	e following ts staff, the		
Issuer (Print or Type)	Signature/	$\overline{}$		Date	2/2/01		
ZoeCity Software Company	_/./_			·	1/9/01		
• • •	Title of Signer (Print or Typ	e			•		
Jyde Ojo	President						
AT Intentional misstatements or omissions of fact co	rention nstitute federal cri	minal viola	tions.	(See 1	18 U.S.C.		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses

1001.)

	E. STATE SIGNATURE	
1.	Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disc rule?	ualification provisions of such Yes No
	See Appendix, Column 5, for state respons	e.
2.	The undersigned issuer hereby undertakes to furnish to the state administrator of any state in 239.500) at such times as required by state law.	which the notice is filed, a notice on Form D (17 CFR
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon writter	request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be Exemption (ULOE) of the state in which this notice is filed and understands that the issuer classified of establishing that these conditions have been satisfied.	satisfied to be entitled to the Uniform limited Offering iming the availability of this exemption has the burden
	e issuer has read this notification and knows the contents to be true and has duly caused this r thorized person.	otice to be signed on its behalf by the undersigned duly
Iss	suer (Print or Type)	Signature . Date
Z	peCity Software Company	1 /- / / 1/9/07
	ame (Print or Type)	Title (Print or Type)
	rde Oio	President

Instruction:
Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

· · ·				APPENDIX			••		
1		2	3			5			
	Intend to sell to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)				Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL		j			\$		\$	<u> </u>	
AK									
AZ									
AR	<u> </u>								
CA	·	х	Common Stock/\$500,000	5	\$250,000				X
CO									
СТ								ļ	
DE						ļ			ļ
DC	ļ								ļ <u> </u>
FL								-	
GA	ļ								
Н	ļ								
ID	ļ	ļ				-		 	
IL	1								
IN .									
IA	 					 		-	
KS	 	ļ. <u></u>				<u> </u>			
KY		 		1		 			
LA	+	<u> </u>			ļ 	 			
ME	1					 			
MD MA	+	 	<u> </u>	-		 		 	
MI	+				 	 	<u> </u>		
MN	 	-							· · · · · ·
MS	 	-			 	 			
IVIO	+					 			

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				APPENDIX					
1	2		3			5			
	to non-a	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			under S (if yes explar waiver gr	elification tate ULOE s, attach nation of ranted (Part em 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT					\$		\$		
NE								<u> </u>	
NV									
NH									
NJ									
NM									
NY									
NC						<u> </u>			
ND									<u> </u>
ОН	<u> </u>							<u> </u>	
ОК	<u> </u>	<u> </u>					-,-	↓	
OR									
PA		<u> </u>						ļ	
RI		<u> </u>						ļ	
SC		<u> </u>			<u> </u>			. 	
\$D		<u> </u>							-
TN	ļ <u></u>							<u> </u>	ļ
TX		x	Common Stock/\$500,000	2	\$125,000			- 	Х
UT		<u> </u>			<u> </u>				
VT					ļ	-		╀	
VA					<u> </u>			 -	
WA	ļ. 	X	Common Stock/\$500,000	3	\$125,000			 	X
W	1				1	ļ		-	
WI			-			ļ			
WY						ļ			
PR	1		1	I	İ	1		1	

END